



26 November 2012

ASX RELEASE

PRE-QUOTATION DISCLOSURE

DUET Group (DUET) advises that at the annual general meeting of DUET Investment Holdings Limited (DIHL) and the general meetings of Diversified Utility and Energy Trust No.1 (DUET1), Diversified Utility and Energy Trust No.2 (DUET2) and Diversified Utility and Energy Trust No.3 (DUET3) held on 23 November 2012, securityholders approved by the requisite majorities all resolutions necessary to implement the internalisation of the DUET Group's management arrangements. As part of the internalisation ordinary fully paid shares in the existing responsible entities will be stapled to the existing stapled securities in the DUET Group on a one-for-one basis (forming New Stapled Securities in the New Group) (the Stapling Proposal).

The following information is required to be provided to Australian Stock Exchange Limited (ASX) for release to the market in connection with the admission of AMPCI Macquarie Infrastructure Management No 1 Limited (RE1) and AMPCI Macquarie Infrastructure Management No 2 Limited (RE2) to the official list of ASX.

1. Expected admission of RE1 and RE2 to the official list

RE1 and RE2 were admitted to the official list of ASX today. Official quotation of the New Stapled Securities (being the DUET Group six-stapled securities comprising:

- a unit in DUET1;
- a unit in DUET2;
- a unit in DUET3;
- a share in DIHL;
- a share in RE1; and
- a share in RE2),

is expected to start as from the commencement of trading tomorrow (Tuesday, 27 November 2012) on a deferred settlement basis.

The ASX Code for the DUET Group during the deferred settlement period will be "DUEA". It is expected that the New Stapled Securities' ASX code will revert to "DUE" on Tuesday, 11 December 2012, with the commencement of normal (T+3) settlement.

2. Indicative statement of top 20 holders of New Stapled Securities

Attached in Annexure 1 is an indicative statement setting out the names of the 20 largest holders of New Stapled Securities as at 7.00pm on Friday, 23 November 2012, including the number and percentage of New Stapled Securities held by those holders.

3. Indicative distribution schedule

Attached in Annexure 2 is an indicative distribution schedule (in the form contained in appendix 1A, paragraph 48 of the ASX Listing Rules) of the number of holders of New Stapled Securities as at 7.00pm on Friday, 23 November 2012.

4. Statement in relation to stapling

ASX reserves the right (but without limiting its absolute discretion) to remove RE1, RE2, DUET1, DUET2, DUET3 and/or DIHL from the official list if any of their units and shares cease to be 'stapled' together or any equity securities are issued by RE1, RE2, DIHL, DUET1, DUET2 or DUET3 which are not stapled to equivalent securities in the other entities comprising the New Group.

5. Statement confirming all conditions precedent satisfied

DUET Group confirms that all conditions precedent to the Stapling Proposal have been satisfied or waived (other than the approval of ASX for quotation of the New Stapled Securities) and that the Stapling Proposal will be implemented on the implementation date for the Stapling Proposal.

6. Statement confirming compliance with ASX Listing Rule 3.1

DUET Group confirms that it is in compliance with ASX Listing Rule 3.1 at the time RE1 and RE2 are admitted to the official list of ASX.

For further information, please contact:

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AMPCI Macquarie Infrastructure Management No 1 Limited
ABN 99 108 013 672
AFS Licence No. 269286
AMPCI Macquarie Infrastructure Management No 2 Limited
ABN 15 108 014 062
AFS Licence No. 269287
DUET Investment Holdings Limited
ABN 22 120 456 573

Annexure 1 – Indicative statement of top 20 holders of New Stapled Securities



DIVERSIFIED UTILITY AND ENERGY TRUST 3			FULLY PAID STAPLED UNITS (TOTAL) As of 23 Nov 2012	
Top Holders Snapshot - Ungrouped			Composition : ORD, PLS	
Rank	Name	Address	Units	% of Units
1.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	GPO BOX 5302, SYDNEY NSW, 2001	213,690,234	19.14
2.	NATIONAL NOMINEES LIMITED	GPO BOX 1406, MELBOURNE VIC ,	121,531,781	10.88
3.	J P MORGAN NOMINEES AUSTRALIA LIMITED	LOCKED BAG 7, ROYAL EXCHANGE	105,564,108	9.45
4.	J P MORGAN NOMINEES AUSTRALIA LIMITED	LOCKED BAG 7, ROYAL EXCHANGE	84,528,118	7.57
5.	CITICORP NOMINEES PTY LIMITED	GPO BOX 764G, MELBOURNE VIC ,	76,137,477	6.82
6.	BNP PARIBAS NOMS PTY LTD <MASTER CUST DRP>	PO BOX R209, ROYAL EXCHANGE NSW, 1225	35,122,584	3.15
7.	AMP LIFE LIMITED	PO BOX R209, ROYAL EXCHANGE	34,609,037	3.10
8.	CITICORP NOMINEES PTY LIMITED <COLONIAL FIRST STATE INV A/C >	GPO BOX 764G, MELBOURNE VIC , 3001	23,652,813	2.12
9.	BNP PARIBAS NOMS PTY LTD <SMP ACCOUNTS DRP>	PO BOX R209, ROYAL EXCHANGE NSW, 1225	18,801,528	1.68
10.	MACQUARIE CAPITAL GROUP LTD	C/- MACCAP DEAL MANAGEMENT,	10,522,323	0.94
11.	QUESTOR FINANCIAL SERVICES LIMITED <TPS RF A/C >	LOCKED BAG 4004, QUEEN VICTORIA BUILDING NSW, 1230	9,478,471	0.85
12.	ARGO INVESTMENTS LIMITED	GPO BOX 2692, ADELAIDE SA, 5001	8,513,603	0.76
13.	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <BKCUST A/C >	GPO BOX 5430, SYDNEY NSW, 2001	7,390,451	0.66
14.	JP MORGAN NOMINEES AUSTRALIA LIMITED <CASH INCOME A/C >	LOCKED BAG 20049, MELBOURNE VIC, 3001	7,184,593	0.64
15.	QIC LIMITED	C/- NATIONAL NOMINEES LIMITED,	6,696,345	0.60
16.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED <NT-COMNWLTH SUPER CORP A/C >	GPO BOX 5302, SYDNEY NSW, 2001	6,173,702	0.55
17.	CS FOURTH NOMINEES PTY LTD	C/- CREDIT SUISSE EQTS AUST LTD,	5,988,534	0.54
18.	UBS WEALTH MANAGEMENT AUSTRALIA NOMINEES PTY LTD	GPO BOX 1257, MELBOURNE VIC , 3001	5,707,434	0.51
19.	AOTEAROA INVESTMENT COMPANY PTY LIMITED <ROBERTS INVESTMENT NO2 A/C >	C/- MOORE STEPHENS SYDNEY, GPO BOX 473, SYDNEY NSW, 2001	4,939,518	0.44
20.	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <PISELECT>	GPO BOX 5430, SYDNEY NSW, 2001	4,644,703	0.42
Totals: Top 20 holders of FULLY PAID STAPLED UNITS (TOTAL)			790,877,357	70.83
Total Remaining Holders Balance			325,761,249	29.17

Annexure 2 – Indicative distribution schedule

CRS/COMPUTERSHARE INVESTOR SERVICES PTY LTD ***				Range Of Units Summary		***		(RSP510:12.29:261112)	
DIVERSIFIED UTILITY AND ENERGY TRUST 3/DUE				RUN NUMBER 2406		23/11/2012		PAGE : 1	
ORD	1	1001	5001	10001	100001	* TOTAL * Less Than			
	to	to	to	to	to	M/Parcel of			
	1000	5000	10000	100000	(MAX)	246			
	/FULLY PAID STAPLED UNITS								
Holders									
Issuer	199	629	470	497	37	1832	76		
Chess	1001	4519	4224	6201	296	16241	321		
Total	1200	5148	4694	6698	333	18073	397		
Units									
Issuer	83441	1964074	3418675	12554064	20138590	38158844	5897		
Chess	474765	14256099	31617535	149061713	883069650	1078479762	16313		
Total	558206	16220173	35036210	161615777	903208240	1116638606	22210		
TOTAL HOLDERS FOR CLASSES SELECTED						18073			
TOTAL UNITS " " "						1116638606			