

AMPCI Macquarie Infrastructure Management No 1 Limited

ABN 99 108 013 672

AFS Licence No. 269286

AMPCI Macquarie Infrastructure Management No 2 Limited

ABN 15 108 014 062

AFS Licence No. 269287

DUET Investment Holdings Limited

ABN 22 120 456 573



14 August 2012

ASX Release

Confirmation of Final Distribution and DRP Pricing

DUET Group (DUET) is pleased to advise that in accordance with its Distribution and Dividend Reinvestment Plan ("DRP") rules, 6,807,220 securities to be allocated under the DRP will be priced at \$1.955269 per stapled security for the final distribution to 30 June 2012.

The DRP price reflects a 2.50% discount to the volume weighted average price covering the 10 day trading period from 25 July 2012 to 7 August 2012 (inclusive).

The number of securities to be issued under the 2012 final distribution DRP was capped at a participation rate of 15%. As investors had applied for a participation rate of 35.2% for the 2012 final distribution DRP, participation has been scaled back on a pro-rata basis with investors receiving the balance of the distribution in cash.

The final distribution of 8 cents per stapled security (cpss) will be paid on 14 August 2012 and participating security holders will be mailed a notice of their new security holding around that date. The aggregate distribution for financial year 2012 is 16 cpss, consistent with the guidance provided.

The tax components for the full year distribution will be included in the annual tax statements sent to investors and will be available on the DUET website at www.duet.net.au.

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