



ADMISSION OF AMPCI MACQUARIE INFRASTRUCTURE MANAGEMENT NO.1 LIMITED AND AMPCI MACQUARIE INFRASTRUCTURE MANAGEMENT NO.2 LIMITED TO THE OFFICIAL LIST OF ASX LIMITED AND COMMENCEMENT OF OFFICIAL QUOTATION OF STAPLED SECURITIES IN DUET GROUP

Date: 26 November 2012

Key topics

1. AMPCI Macquarie Infrastructure Management No. 1 Limited and AMPCI Macquarie Infrastructure Management No. 2 Limited
2. ASX Code: DUE
3. Official quotation expected to commence on a deferred settlement basis as part of Group 2 at 10:02:15 am (+/- 15 seconds) AEDT on Tuesday, 27 December 2012.

Reading List

Client Advisers
Corporate Advisory
DTR Operators
Institutions
Listing Officers
ASX Settlement Participants
Office Managers
Operations Managers (back office)
Research Analysts
Share Registries
ASX Clear Participants
Market Participants

Authorised by

Andrew Black

Contact

Andy Weaver

ASX Limited
ABN 98 008 624 691
Exchange Centre
20 Bridge Street
Sydney NSW 2000
PO Box H224
Australia Square NSW 1215

Internet: <http://www.asx.com.au>

DUET Group is a stapled entity, with each stapled security currently comprising a share in DUET Investment Holdings Limited ("DIHL"), a unit in Diversified Utility and Energy Trust No. 1 ("DUET1"), a unit in Diversified Utility and Energy Trust No. 2 ("DUET2") and a unit in Diversified Utility and Energy Trust No. 3 ("DUET3"). DUET Group is currently admitted to the official list of ASX Limited ("ASX"), and its stapled securities trade under the ASX code DUE.

On 23 November 2012, security holders of DUET Group approved resolutions to internalise management of DUET Group by stapling DUET Group with AMPCI Macquarie Infrastructure Management No 1 Limited ("RE1") and AMPCI Macquarie Infrastructure Management No 2 Limited ("RE2") (the "Stapling Proposal"). The security holders of RE1 and RE2 have also entered agreements necessary for the Stapling Proposal.

After the implementation of the Stapling Proposal, each existing DUET Group security holder will hold new stapled securities in DUET Group each comprising one fully paid ordinary unit in DUET1, one fully paid ordinary unit in DUET2, one fully paid ordinary unit in DUET3, one fully paid ordinary share in DIHL, one fully paid ordinary share in RE1 and one fully paid ordinary share in RE2 ("New Stapled Security"). RE1 and RE2 are expected to be admitted to the official list of ASX Limited on Monday, 26 November 2012.

It is anticipated that RE1 and RE2 will be admitted to the official list of ASX Limited ("ASX") on Monday, 26 November 2012.

Official quotation of the New Stapled Securities is expected to commence on a deferred settlement basis as part of Group 2 at 10:02:15 am (+/- 15 seconds) AEDT on Tuesday, 27 November 2012.

Quoted Securities: 1,158,216,750 New Stapled Securities

ASX Code: During the deferred settlement period: DUEA

It is expected that the New Stapled Securities' ASX code will revert to DUE on Tuesday, 11 December 2012, with the commencement of normal (T + 3) settlement

Time: 10:02:15 am (+/- 15 seconds) AEDT

Date: 27 November 2012

No responsibility is accepted for any inaccuracies contained in the matter published.

<u>ASX Trade Abbreviation:</u>	DUET Group will trade with the ASX Trade abbreviation DUET following deferred settlement quotation of the New Stapled Securities
<u>ISIN:</u>	During the deferred settlement trading period the ISIN of the New Stapled Securities will be: AU0000DUEA9 At the commencement of normal (T+3) trading the ISIN of the New Stapled Securities will return to: AU000000DUE7
<u>Home Branch:</u>	Sydney
<u>Industry Classification:</u>	55103010 – Multi-Utilities
<u>Registered Office:</u>	Level 11 1 Martin Place Sydney NSW 2000
<u>Company Secretaries:</u>	Leanne Pickering Christine Williams
<u>Share Registry:</u>	Computershare Investor Services Level 4 60 Carrington St Sydney NSW 2000
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Group will also operate an issuer sponsored subregister.
<u>Place of Incorporation:</u>	Victoria
<u>Dividend & Distribution Policy:</u>	Refer to pages 24, 50, 172 of the Explanatory Memorandum and Prospectus dated 10 October 2012
<u>Activities:</u>	Investment in energy utility assets.

The indicative timetable in relation to the Stapling Proposal is as follows:

Indicative Date	Event
Monday, 26 November 2012	Last day of trading in existing DUET Group stapled securities prior to the Stapling Proposal (ASX code: DUE)
Tuesday, 27 November 2012	Trading commences in New Stapled Securities on a deferred settlement basis (ASX Code: DUEA)
Monday, 3 December 2012	Record Date for the Stapling Proposal
Tuesday, 4 December 2012	Implementation of the Stapling Proposal
Monday, 10 December 2012	Despatch date for New Stapled Securities Last day of deferred settlement trading in New Stapled Securities (ASX Code: DUEA)
Tuesday, 11 December 2012	Trading commences in New Stapled Securities on a normal (T+3) basis (ASX Code: DUE)
Friday, 14 December 2012	Settlement of all on-market trades conducted on a deferred settlement basis between 27 November and 10 December 2012, and first settlement of trades conducted on a normal (T+3) basis

For further information please see DUET Group's Notice of Meeting, Explanatory Memorandum and Prospectus dated 10 October 2012, or call the DUET securityholder information line on 1800 009 874 (within Australia) or +61 3 9415 4189 (outside Australia) Monday to Friday between 9.00am and 6.00pm.

For personal use only