



No.1 Martin Place, Sydney
NSW 2000, Australia

AMPCI Macquarie Infrastructure Management No 1 Limited
ABN 99 108 013 672 AFS Licence No. 269286
AMPCI Macquarie Infrastructure Management No 2 Limited
ABN 15 108 014 062 AFS Licence No. 269287
DUET Investment Holdings Limited
ABN 22 120 456 573

4 August 2011

The Manager
Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

DUET Group (ASX Code: DUE) - Notice under sections 708AA(2)(f) and 1012DAA(2)(f) of the Corporations Act 2001 (Cth) as notionally modified by ASIC Class Order 08/35

This notice is given by:

- AMPCI Macquarie Infrastructure Management No 1 Limited (ABN 99 108 013 672) (**RE1**) in its capacity as responsible entity of the Diversified Utility and Energy Trust No 1 (ARSN 109 363 037) (**DUET1**);
- AMPCI Macquarie Infrastructure Management No 2 Limited (ABN 15 108 014 062) (**RE2**) in its capacity as responsible entity of the Diversified Utility and Energy Trust No 2 (ARSN 109 363 135) (**DUET2**) and the Diversified Utility and Energy Trust No 3 (ARSN 124 997 986) (**DUET3**); and
- DUET Investment Holdings Limited (ABN 22 120 456 573) (**DIHL**),

(together, the **DUET Group**) under sections 708AA(2)(f) and 1012DAA(2)(f) of the *Corporations Act 2001* (Cth) (the **Act**) as notionally modified by the Australian Securities & Investments Commission Class Order 08/35 (**ASIC CO 08/35**).

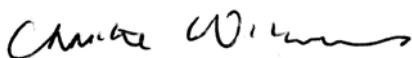
The DUET Group has announced an accelerated non-renounceable pro-rata entitlement offer (the **Offer**) of 1 new DUET Group stapled security (consisting of one ordinary share in DIHL and an ordinary unit in each of DUET1, DUET2 and DUET3) (**New Securities**) for every 5 DUET Group stapled securities held as at 7pm (Sydney time) on Tuesday, 9 August 2011 by eligible DUET Group securityholders.

None of the entities noted in this document is an authorised deposit-taking institution for the purposes of the Banking Act 1959 (Commonwealth of Australia) and their obligations do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (MBL) or AMP Bank Limited ABN 15 081 596 009 (AMP Bank). MBL provides a limited \$2.5 million guarantee to the Australian Securities and Investments Commission in respect of Corporations Act obligations of each of AMPCI Macquarie Infrastructure Management No. 1 Limited and AMPCI Macquarie Infrastructure Management No. 2 Limited as responsible entities of managed investment schemes. MBL and AMP Bank do not otherwise guarantee or provide assurance in respect of the obligations of AMPCI Macquarie Infrastructure Management No. 1 Limited or AMPCI Macquarie Infrastructure Management No. 2 Limited or any other entity noted in this document.

The DUET Group advises that:

- (a) the New Securities will be offered for issue without disclosure to investors under Part 6D.2 of the Act and without a product disclosure statement for the New Securities being prepared;
- (b) this notice is being given under sections 708AA(2)(f) and 1012DAA(2)(f) of the Act as notionally modified by ASIC CO 08/35;
- (c) as disclosing entities, RE1 (as the issuer of units in DUET1), RE2 (as the issuer of units in DUET2 and DUET3) and DIHL, are subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the DUET Group has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the DUET Group; and
 - (ii) section 674 of the Act as it applies to the DUET Group;
- (e) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708AA(8), 708AA(9), 1012DAA(8) and 1012DAA(9) of the Act as notionally modified by ASIC CO 08/35; and
- (f) the potential effect the Offer will have on the control of the DUET Group, and the consequences of that effect, will depend on a number of factors, including investor demand and existing securityholdings. However, given the structure of the Offer as a pro-rata offer and the current level of holdings of substantial holdings (based on substantial holding notices that have been given to the DUET Group and lodged with ASX on or prior to the date of this notice), the DUET Group does not expect the Offer to have any material effect on the control of the DUET Group and, as such, does not expect any consequences to flow from that.

Yours faithfully



Christine Williams
Company Secretary
DUET Group