

**AMPCI Macquarie Infrastructure Management No 1 Limited**

ABN 99 108 013 672  
AFS Licence No. 269286

**AMPCI Macquarie Infrastructure Management No 2 Limited**

ABN 15 108 014 062  
AFS Licence No. 269287

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**ASX RELEASE**

**AET&D SALE PROCESS**

DUET Group (DUET) notes today's press reports regarding the progress of the AET&D sale process.

As previously announced, approval by AET&D's former subordinated debt holders is a condition precedent to the sale and purchase agreements that DUET has signed with AET&D and ATCO. We understand that this approval has not been obtained. However, this condition can be waived by AET&D and DUET has received no indication from AET&D that the transaction will not proceed. DUET continues to work towards financial close.

DUET will inform the market of any further significant developments in relation to the transaction.

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