



MARKET RELEASE

19 November 2014

DUET Group

TRADING HALT

The securities of the DUET Group (the "Group") will be placed in Trading Halt Session State at the request of the Group, pending the release of an announcement by the Group. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Friday, 21 November 2014.

Security Code: DUE

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Andy Weaver
Senior Adviser, Listings Compliance (Sydney)



Level 15, 55 Hunter Street, Sydney
NSW 2000, Australia

DUET Company Limited
ABN 93 163 100 061
DUET Finance Limited
ABN 15 108 014 062 AFS Licence No. 269287
DUET Investment Holdings Limited
ABN 22 120 456 573

19 November 2014

The Manager
Adviser, Listings (Sydney)
ASX Compliance Pty Ltd
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir or Madam

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, DUET Company Limited, DUET Investment Holdings Limited and DUET Finance Limited in its personal capacity and as responsible entity of DUET Finance Trust (together, the **DUET Group**) request the implementation of a trading halt in its ordinary stapled securities (ASX Code: DUE), from the commencement of trading on Wednesday, 19 November 2014.

For the purpose of ASX Listing Rule 17.1, the DUET Group provides the following information:

- (a) The trading halt is requested pending the announcement by the DUET Group of a proposed material capital raising (the **Offer**) and is required for the attendant institutional bookbuild process to be conducted in an orderly manner.
- (b) The DUET Group requests that the trading halt remain in place until the earlier of the DUET Group making an announcement to the market regarding the outcome of the institutional component of the Offer and the commencement of trading on Friday, 21 November 2014.
- (c) The DUET Group is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours faithfully

DUET Company Limited
DUET Finance Limited
DUET Investment Holdings Limited

A handwritten signature in blue ink, appearing to read 'L. Pickering', written over a horizontal line.

Leanne Pickering
Company Secretary