



DUET Company Limited (ABN 93 163 100 061) (DUETCo)
DUET Investment Holdings Limited (ABN 22 120 456 573) (DIHL)
DUET Finance Limited (ABN 15 108 014 062) (AFSL 269287) (DFL)
in its personal capacity and as responsible entity for
DUET Finance Trust (ARSN 109 363 135) (DFT)

For all enquiries:

Phone:



(within Australia) 1300 449 207

(outside Australia) 61 3 9415 4037

000001 000 DUE
MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Make your payment:



See over for details of the SPP and
how to make your payment

Security Purchase Plan Application Form

Your payment must be received by 5:00pm (Sydney time) Thursday, 13 March 2014

This is an important document that requires your immediate attention. It can only be used in relation to the securityholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

Under the Security Purchase Plan (SPP) eligible stapled securityholders are able to purchase up to \$15,000 of new stapled securities each. The aggregate amount raised under the SPP is subject to a cap of \$30 million or such higher amount as determined by DUET.

By making your payment you agree to be bound by the Constitutions of DUET Group (**DUET**) and the terms of the SPP, and that the submission of this payment constitutes an irrevocable offer by you to subscribe for DUET stapled securities on the terms of the SPP and you make all representations and warranties contained in those terms.

In addition, by submitting the slip overleaf or making a BPAY® payment you certify that the aggregate of the application price paid by you for:

- the securities the subject of the slip overleaf or your BPAY® payment; and
- any other securities and interests in the class applied for by you under this SPP or any other DUET security purchase plan in the 12 months prior to the date of submission of the slip overleaf or your BPAY® payment does not exceed \$15,000.

DUET may make determinations in any manner it thinks fit, in relation to any difficulties which may arise in connection with the SPP whether generally or in relation to any participant or application.

Any determinations by DUET will be conclusive and binding on all eligible stapled securityholders and other persons to whom the determination relates. DUET reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions or to suspend or terminate the SPP at any time. Any such amendment, suspension or termination will be binding on all eligible stapled securityholders even where DUET does not notify you of that event.

How To Apply:

Step 1: Registration Name

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

Note that securities may be purchased in increments of \$2,500 subject to purchase of the minimum value (\$2,500) and not exceeding the maximum value (\$15,000). Note that the amount chosen may be subject to scale back in accordance with the terms of the SPP.

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Payment must be received by
5:00pm (Sydney time) Thursday, 13 March 2014

Choose one of the payment methods shown below.

BPAY®: See overleaf. Do not return the slip with BPAY® payment.

By Mail: Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, money order or bank draft payable in Australian dollars to "**DUET Group**". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the slip overleaf as indicated. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Security Purchase Plan Application Form


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STEP 1

Registration Name & Offer Details

Registration Name: MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

 For your security keep your SRN/
HIN confidential.

Entitlement No: 12345678

SPP Details:

Record date:

7:00pm (Sydney time) 15 January 2014

Minimum value
available to purchase:

\$2,500

Maximum value
available to purchase:

\$15,000

Applications can only be made in increments of
\$2,500 and maybe subject to scaleback.

STEP 2

Make Your Payment



Billers Code:
Ref No:



Pay by Mail:

Make your cheque, money order or bank draft payable to **DUET Group**.
Return your cheque with the below slip to:

Computershare Investor Services Pty Limited
GPO BOX 505 Melbourne Victoria 3001 Australia

Contact your financial institution to make your payment
from your cheque or savings account.

Lodgement of Acceptance

If you are applying for securities and your payment is being made by BPAY®, you do not need to return the slip below. Your payment must be received by no later than 5:00pm (Sydney time) Thursday, 13 March 2014. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor DUET accepts any responsibility for loss incurred through incorrectly completed BPAY® payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY® are received by this time.

If you are paying by cheque, bank draft or money order the slip below must be received by CIS by no later than 5:00pm (Sydney time) Thursday, 13 March 2014. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for securityholders in Australia. Other eligible securityholders will need to affix the appropriate postage. Return the slip below with cheque attached. Neither CIS nor DUET accepts any responsibility if you lodge the slip below at any other address or by any other means.

Privacy Statement

Personal information is collected on this form by CIS as registrar for the securities issuer (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by the issuer in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS using the details provided above or email privacy@computershare.com.au

Detach here

Purchase Details (choose one option only)

☐ \$2,500 worth of securities OR ☐ \$5,000 worth of securities OR ☐ \$7,500 worth of securities
☐ \$10,000 worth of securities OR ☐ \$12,500 worth of securities OR ☐ \$15,000 worth of securities



Payment must be received by 5:00pm (Sydney time) Thursday, 13 March 2014

Entitlement No: 12345678

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Contact Details

Contact Name _____ Daytime Telephone _____

Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$

123456789123456789+0000000001-3051+14