



Level 15, 55 Hunter Street, Sydney
NSW 2000, Australia

DUET Company Limited
ABN 93 163 100 061
DUET Finance Limited
ABN 15 108 014 062 AFS Licence No. 269287
DUET Investment Holdings Limited
ABN 22 120 456 573

23 January 2014

The Manager
Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

DUET Group (ASX Code: DUE) – Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by :

- DUET Company Limited (ACN 163 100 061) (**DUECo**)
- DUET Investment Holdings Limited (ACN 120 456 573) (**DIHL**);
- DUET Finance Limited (ACN 108 014 062) (**DFL**) in its personal capacity and as responsible entity of DUET Finance Trust (ARSN 109 363 135) (**DFT**),

(together, the **DUET Group**) under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**) (as modified by ASIC Instrument 13-1087).

The DUET Group advises that:

- (a) today it has issued 49,019,608 fully paid ordinary stapled securities under an institutional placement (which was announced to the Australian Securities Exchange on 16 January 2014) at a price of \$2.04 per stapled security. Each stapled security comprises one ordinary share in each of DUECo, DIHL and DFL and one ordinary unit in DFT (**Issued Securities**);
- (b) the Issued Securities were issued without disclosure to investors under Part 6D.2 of the Act and without a Product Disclosure Statement for the Issued Securities being prepared;
- (c) this notice is being given under sections 708A(5)(e) and 1012DA(5)(e) of the Act (as modified by ASIC Instrument 13-1087);
- (d) as a disclosing entity, the DUET Group is subject to regular reporting and disclosure obligations;
- (e) as at the date of this notice, the DUET Group has complied with:
 - (i) the provisions of Chapter 2M of the Act (other than section 327A insofar as it relates to the requirement of DUECo to appoint an auditor within one month after

the day on which the company was registered) as they apply to the DUET Group; and

- (ii) section 674 of the Act as it applies to the DUET Group; and
- (f) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Act.

Yours faithfully



Leanne Pickering
Company Secretary
DUET Group